



180 Howard Street, San Francisco, California 94105-1639
1-888-800-3400; billing@calbar.ca.gov; 415-538-2361 (fax)
calbar.ca.gov/feestatement

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THE

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#4000 01A9#
A Sample Member

The State Bar of California
180 Howard St. Fifth Floor MBS
San Francisco, CA 94105-6151

AAA

DATE ISSUED: 11/15/2006
MEMBER NUMBER: 400001
STATUS: Active

MCLE GROUP: 1
MCLE DUE (SEE INSERT): 02/01/2007

**TOTAL PAYMENT**

OPTIONAL DEDUCTIONS

OPTIONAL DONATIONS

SECTIONS AND LEGAL SPECIALISTS

Provide an opportunity for attorneys to learn about new developments in the law, participate in educational programs and network with colleagues

FEES & COSTS

**AVOID LATE PAYMENT
PENALTY.
PAYMENT DEADLINE
IS FEB. 1.**

2007

MEMBERSHIP STATEMENT Due February 1, 2007 Retain this portion for your records

IMPORTANT

If your fees are not paid online or postmarked by FEBRUARY 1, 2007, a late payment penalty will be assessed February 2, 2007.
If you are in Group 1 (last names A-G) and your MCLE compliance is not submitted online or postmarked by FEBRUARY 1, 2007, a \$75 non-compliance fee will be assessed February 2, 2007.

1.	2007 Membership Fees	Active	\$400.00	1.	\$400.00																																
2.	Late Payment Penalty (\$100 for active lawyers, \$30 for inactive lawyers attaches Feb. 2)			2.																																	
3.	MCLE Non-Compliance Fee (\$75 attaches Feb. 2 to Group 1 — last names A-G) and/or Reinstatement Fee (\$200 from prior non-compliance)			3.																																	
4.	Client Security Fund Reimbursement			4.																																	
5.	Discipline Costs			5.																																	
6.	Mandatory Fee Arbitration Administrative Penalties			6.																																	
7.	Past Due (from prior years)			7.																																	
8.	Payments/Credits/Adjustments			8.																																	
9.	SUBTOTAL lines 1-8		400.00	9.	400.00																																
10.	Certified Legal Specialist Fee	Estate	200.00	10.	200.00																																
11.	Current Section Membership																																				
	Visit calbar.ca.gov/sections . <u>A,B,C,E,F,H,I,J,K,L,M,N,O,P</u>		960.00	11.	960.00																																
<table><tr><td>A. Antitrust & Unfair Competition</td><td>\$75</td><td>I. Law Practice, Management & Technology</td><td>\$65</td></tr><tr><td>B. Business Law</td><td>\$70</td><td>J. Litigation</td><td>\$70</td></tr><tr><td>C. Criminal Law</td><td>\$70</td><td>K. Public Law</td><td>\$65</td></tr><tr><td>D. Environmental Law</td><td>\$70</td><td>L. Real Property Law</td><td>\$65</td></tr><tr><td>E. Family Law</td><td>\$70</td><td>M. Solo Practice & Small Firm</td><td>\$65</td></tr><tr><td>F. Intellectual Property Law</td><td>\$70</td><td>N. Taxation</td><td>\$65</td></tr><tr><td>G. International Law</td><td>\$65</td><td>O. Trusts & Estates</td><td>\$70</td></tr><tr><td>H. Labor & Employment Law</td><td>\$75</td><td>P. Workers' Compensation</td><td>\$65</td></tr></table>						A. Antitrust & Unfair Competition	\$75	I. Law Practice, Management & Technology	\$65	B. Business Law	\$70	J. Litigation	\$70	C. Criminal Law	\$70	K. Public Law	\$65	D. Environmental Law	\$70	L. Real Property Law	\$65	E. Family Law	\$70	M. Solo Practice & Small Firm	\$65	F. Intellectual Property Law	\$70	N. Taxation	\$65	G. International Law	\$65	O. Trusts & Estates	\$70	H. Labor & Employment Law	\$75	P. Workers' Compensation	\$65
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G. International Law	\$65	O. Trusts & Estates	\$70																																		
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12.	Add a Section	Shade the bubble(s) and add the increased amount	\$	12.	+																																
13.	Drop a Section	Shade the bubble(s) and subtract the reduced amount	\$ ()	13.	-																																
14.	Conference of Delegates of California Bar Associations (CDCBA) The annual forum to debate and adopt resolutions proposing changes in the law for presentation to the legislature. Visit cdcba.org . Recommended donation: \$25		25.00	14.	25.00																																
15.	Foundation of the State Bar of California Provides scholarships to worthy law students and grants to law-related projects statewide. Visit fsbcal.org . Recommended donation: \$50		50.00	15.	50.00																																
16.	California Supreme Court Historical Society (CSCHS) Preserves and promotes California's judicial and legal history. Visit cschs.org . Recommended donation: \$50		25.00	16.	25.00																																
17.	Legislative Activity Members who do not want to fund the State Bar's lobbying and other legislative activity may deduct \$5. (See Bus. & Prof. Code §6140.5)		\$ ()	17.																																	
18.	Bar Relations & Elimination of Bias Members who do not want to fund programs that support voluntary bar associations or address bias in the legal profession may deduct \$5. (See <i>Keller v. State Bar of California</i> (1990) 496 U.S.1)		\$ ()	18.																																	
19.	Fee Scaling Declaration on reverse must accompany payment (active members only). Deadline to scale Feb. 1, 2007		\$ ()	19.																																	
20.	Total Payment Total lines 9 through 19. Pay online, with no bank fee, at calbar.ca.gov or make checks payable to the State Bar of California and mail in the enclosed envelope by Feb. 1, 2007, to avoid penalty. U.S. dollars only.		\$	20.																																	

Use for Sections Only
(lines 12 & 13)

Add		Drop
<input type="radio"/>	A	<input type="radio"/>
<input type="radio"/>	B	<input type="radio"/>
<input type="radio"/>	C	<input type="radio"/>
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400001 AAA
A Sample Member

[illegible]

STATE BAR OF CALIFORNIA
P.O. BOX 2142
LOS ANGELES, CA 90084-2142

ENCLOSED TOTAL: \$

Year	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Total
Population	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000
GDP	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000
Unemployment	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000
Inflation	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000
Budget Deficit	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000
Public Debt	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000
Fiscal Balance	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000
Mortgage Interest Deduction	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000
Charitable Contribution Deduction	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000
Estate Tax Exemption	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000
Gift Tax Exemption	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000	1000000
Capital Gains Tax Rate	1000000	1000000	1000000	1000000	1000																				

Detach this portion of the statement and return
this original with payment. No copies accepted.

2007 Annual Fee Statement

FEES AND COSTS

1. 2007 Membership Fees Must be paid online or postmarked by Feb. 1, 2007 (Bus. & Prof. Code §§6140, 6141). Failure to pay will lead to penalties and suspension (§6143).

Active Membership Fee \$400. To transfer from inactive to active status, submit the required form, found at calbar.ca.gov/active, by fax or mail.

Inactive Membership Fee \$125. For current active members to change status and qualify for the 2007 inactive fee, the required form, found at calbar.ca.gov/inactive, must be completed and postmarked by Feb. 1, 2007. The membership fee for inactive attorneys 70 years or older is waived.

Multijurisdictional Practice (MJP) Fee \$400. Applies to out-of-state attorneys registered with the State Bar as legal services attorneys or in-house counsel.

2. Late Payment Penalty If fees are not paid online or postmarked by Feb. 1, 2007, a penalty (\$100 for active members, \$30 for inactive members) will attach on Feb. 2, 2007.

3. MCLE Non-Compliance Fee If MCLE compliance by Group 1 (last names A-G) is not submitted online or postmarked by Feb. 1, 2007, a \$75 non-compliance fee will attach on Feb. 2, 2007. Those who fail to comply will be placed on administrative inactive status and assessed a \$200 reinstatement fee.

4. Client Security Fund Reimbursement Amount owed to Client Security Fund (Bus. & Prof. Code §6140.5(c)).

5. Discipline Costs The cost of disciplinary proceedings against a member awarded to the State Bar (Bus. & Prof. Code §§6086.10, 6140.7).

6. Mandatory Fee Arbitration Administrative Penalties Members who do not pay an arbitration award may be assessed administrative penalties (Bus. & Prof. Code §6203(d)(3)).

7. Past Due Amount from prior years.

8. Payments/Credits/Adjustments Adjustments from changes in status, overpayments from previous

years, or payments made and applied in current year.

9. SUBTOTAL Add lines 1-8.

JOIN A SECTION, BECOME A SPECIALIST

10. Certified Legal Specialist Fee \$200 per specialty. Applies only to members holding a certificate of specialization. To resign from the program, submit the Certified Specialist Resignation Form, found at calbar.ca.gov/specialistforms.

11. Current Section Membership For information on sections, visit calbar.ca.gov/sections.

12 – 13. Renew Section Membership Add or drop a section.

MAKE A DONATION

14. Conference of Delegates of California Bar Associations (CDCBA) Contributions are not deductible as charitable contributions, but any portion of the contribution not allocated by CDCBA for lobbying expenditures may be deductible as an ordinary and necessary business expense (IRC §162(e)). CDCBA estimates that this year, 50 percent of any contribution will be spent on lobbying. Visit cdcba.org.

15. Foundation of the State Bar of California Contributions are deductible as charitable contributions to the extent provided by law. Visit fsbcal.org.

16. California Supreme Court Historical Society (CSCHS) Contributions are deductible as charitable contributions to the extent provided by law. Visit cschs.org.

17. Legislative Activity Members who do not want to fund lobbying and other legislative activity may deduct \$5 (Bus. & Prof. Code §6140.5).

18. Bar Relations & Elimination of Bias Members who do not want to fund activities with voluntary bar associations or programs that address concerns of access and bias in the legal profession and the justice system may deduct \$5 (*Keller v. State Bar of California* (1990) 496 U.S.1).

19. Scaling Active members with qualifying income only. See Fee Scaling Criteria and Scaling Declaration (right). If eligible, deduct \$100. If the State Bar determines you are ineligible, you will be responsible for the full fee and any applicable late payment penalty.

20. Total Payment Total lines 9-19 (U.S. dollars only).

OPT OUT

Under its Membership List Policy, the State Bar may provide members' names and addresses to outside entities that offer programs, services, benefits and other information to members. Members may choose to remove their names and addresses from these lists. However, those opting out will not receive information about special programs, services and benefits. The State Bar will continue to maintain certain membership information as public record, and opting out will not affect the use of such information for regulatory purposes.

Members may opt out (1) at calbar.ca.gov by logging on to My State Bar Profile; (2) by e-mailing a request to memrec@calbar.ca.gov (include your bar number); or (3) by calling 1-888/800-3400 to receive a form that can be returned by fax or mail.

FEE SCALING CRITERIA

An active member who can demonstrate total gross annual individual income from all sources of less than \$40,000 presumptively qualifies for a waiver of 25 percent of the annual membership fee.

In general, gross annual income is based on the **total income** (not adjusted gross income) as listed on your federal income tax form. **For 2007, gross annual income should be based on your earnings for 2006.** For joint return filers, exclude wages and salary earned by your spouse. For other income jointly earned (i.e., interest, dividends, business income, rents and royalties), include 50 percent of joint earnings in the calculation of individual gross income.

Members who scale may be audited and required to submit recent tax returns or other proof of eligibility. Members found to be ineligible must pay full fees and applicable late payment penalty.

For additional information regarding the fee scaling criteria, refer to the State Bar's Web site at calbar.ca.gov.

CHANGE OF ADDRESS

Under Bus. & Prof. Code §6002.1, members have 30 days to notify the State Bar about a change of address. Complete information about changing an address can be found at calbar.ca.gov/addresschange. The change can be made online, by mail or by fax, and if done by mail or fax, must include a photocopy of one piece of identification, such as a driver's license, State Bar membership card, passport, California identification card, military identification card or birth certificate.

SCALING DECLARATION

Active members with qualifying income levels are eligible for a 25 percent reduction (\$100) in their annual membership fee and may pay an adjusted fee of \$300 (Business & Professions Code §6141.1(b)). For members who qualify, make the deduction on line 19.

I am an active member of The State Bar of California. To the best of my information and belief, in tax year 2006 my total gross annual individual income from all sources was less than \$40,000. I will maintain financial records for a minimum of two years supporting my declaration and will provide them to the State Bar in the event of an audit (Business & Professions Code §6141.1(a)). If I am found ineligible, I will pay full fees and any applicable late payment penalty.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Name: A Sample Member

Bar Number: 400001

Date (deadline is February 1, 2007)

Signature

DO NOT WRITE BELOW THIS LINE



calbar.ca.gov/feestatement

1-888-800-3400